

## Behavioral Health Reform Implementation Plan Complete Work Breakdown Structure

## 1. Deliverable Responsibility Matrix

The Deliverable Responsibility Matrix on the next page lists the sections of LB 1083 within scope for the plan, identifies a project team as owner and other involved project teams as participants for defining the work to accomplish the requirements of each LB 1083 section within scope.

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## 2. Definitions of Work Breakdown Structure Components

ID -- Unique ID numbers assigned to the deliverables and activities contained in the plan

CODE -- Codes assigned to each item in the plan. Decode values:

**S** = Section of LB1083 that is accomplished by this deliverable or activity

**D** = Deliverable, or work product, that accomplishes LB 1083

Sub-deliverables are part of a main Deliverable and have a decimal in the number after the D.

**A** = Activity necessary to produce the deliverable

**M** = Milestone or reference point for the project. Completion of a deliverable or an event that marks a reference point for other deliverables or activities. Milestones may or may not be within the control of HHSS.

**Ref** = Reference refers to another deliverable in the plan. When there is a Reference, either part or all of the work for that deliverable is accomplished under the referenced deliverable.

SUBJECT – The subject is a narrative or description of the work product. The deliverable line is a product of the activities listed below it.

STATUS –The status of the project:

- ☐ Complete as of July 1, 2004
- ☐ Current work as of July 1, 2004
- ☐ Proposed work to begin after July 1, 2004

Main deliverables may show due dates for the work product. Those main deliverables without dates are dependent on the notice of intent to reduce services at the Regional Centers.

RESPONSIBLE PERSON – The person that ensures deliverables and activities are completed. The Responsible Person may either assign staff to the work or do the work himself/herself.

ASSIGNED STAFF – The person assigned to complete the activity. This person may do the work on his/her own, or work as a member of a larger team.

DEPENDENT ON CODE – Indicates that this particular deliverable or activity is dependent on another part of the plan in order to complete the work.

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service	Code	Subject	Status	Dependent on Code	Responsible Person	Assigned Staff
	<b>S5D1</b>	<b>S5 Deliverable 1: An Administrator for the Division of Behavioral Health Services</b>	<b>Due 9/30/2004</b>			
erables	S5D1A1	Create position of BH Administrator	Completed		Shanahan	
ork or d	S5D1A2	Advertise position nationwide	Completed		Shanahan	
	S5D1A3	Determine selection process with Governor's office	Completed		Raymond	
activity	S5D1A4	Screen applications	Current		Raymond	Shanahan
of a larg	S5D1A5	Conduct initial interviews	Current		Raymond	
	S5D1A6	Recommend a short list of prospects to the Governor	Proposed		Raymond	
activity	S5D1M	<b>Milestone:</b> Administrator is named by Governor				
9	S5D1A7	Provide office space, equipment and staff support (in place when Administrator hired)	Proposed		Hanigan	Brandt Azimi
10	S5D1A8	Coordinate communication process with the Governor's office and Senator Jensen's office	Proposed		Osterman	Osterman
11	S5D1A9	Coordinate the confirmation hearing	Proposed		Bartels	Bartels
<b>12</b>	<b>S5D2</b>	<b>S5 Deliverable 2: A Chief Clinical Officer for the Division of Behavioral Health Services</b>	<b>Due 11/30/2004</b>	<b>S5D1M</b>		
13	S5D2A1	Create position Of Chief Clinical Officer (CCO)	Completed		Shanahan	
14	S5D2A2	Advertise position nationwide	Completed		Shanahan	
15	S5D2A3	Determine selection process	Completed		Raymond	
16	S5D2A4	Screen applications	Current		Raymond	Shanahan
17	S5D2A5	Conduct Initial Interviews	Proposed	S5D1M	Raymond	New BH Adm
18	S5D2A6	Recommend a short list of prospects to the Director	Proposed	S5D1M	Raymond	New BH Adm
19	S5D2M	<b>Milestone:</b> Chief Clinical Officer is named by Director		S5D1M	Montanez	
20	S5D2A7	Provide office space, equipment and staff support (in place when CCO hired)	Proposed		Hanigan	Brandt Azimi
21	S5D2A8	Coordinate communication process with the Governor's office and Senator Jensen's office	Proposed	S5D1M	Osterman	Osterman
<b>22</b>	<b>S5D3</b>	<b>S5 Deliverable 3: Office of Consumer Affairs (OCA)</b>	<b>Due 8/31/2004</b>		<b>Thomas</b>	
23	S5D3A1	Research and analyze other states'/fed standards, requirements and experience to create the role and functions of the new OCA	Completed		Thomas	Thomas McCaul Powers
24	S5D3A2	Consult with OMHSAAS Consumer Staff in role and functions of OCA and develop outline of an OCA plan for use by new Program Administrator	Completed	S5D3A1	Thomas	Thomas McCaul Powers
25	S5D3A3	Review and analyze roles, functions, accomplishments and tasks of current consumer affairs office	Proposed	S5D3A2	Thomas	New OCA Adm OCA staff

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26	S5D3A4	Hold consumer forums in each region to gather input on role, function, mission, vision, goals of new OCA; review current roles/functions, etc and accomplishments	Proposed	S5D3A2 S5D3A3	Thomas	New OCA Adm OCA staff BHD staff
27	S5D3A5	Hold forum with all BHD staff and other HHSS Divisions that fund BH to gather input on role, function, mission, vision, goals of new OCA; review current roles/functions, etc and accomplishments	Proposed	S5D3A2 S5D3A3	Thomas	New OCA Adm OCA staff BHD Adm BHD staff
28	S5D3A6	Develop written one year and three year plan of role and function of OCA incorporating new mission, vision, goals, national research	Proposed	S5D3A5 S5D3A4 S5D3A3 S5D3A2	Thomas	New OCA Adm OCA staff BHD Adm BHD staff
29	<b>S5D4</b>	<b>S5 Deliverable 4: Program Administrator of Office of Consumer Affairs</b>	<b>Due 9/30/2004</b>	<b>S5D1M</b>	<b>Thomas</b>	
30	S5D4A1	Create position of Program Administrator of OCA	Current		Thomas	Shanahan
31	S5D4A2	Advertise position	Proposed		Thomas	Shanahan
32	S5D4A3	Determine selection process	Proposed		Thomas	Thomas
33	S5D4A4	Screen applications	Proposed	S5D1M	Thomas	Thomas
34	S5D4A5	Conduct Initial Interviews	Proposed	S5D1M	Thomas	BHD Adm
35	S5D4A6	Select candidate	Proposed	S5D1M	Thomas	BH Adm
36	S5D4M	<b>Milestone:</b> Program Administrator of OCA is named by the Director			Thomas	BH Adm
37	S5D4A7	Provide office space, equipment and staff support (in place when Program Administrator hired)	Proposed		Hanigan	Brandt Azimi
38	S5D4A8	Coordinate communication process with the Governor's office and Senator Jensen's office	Proposed		Osterman	Osterman
39	<b>S5D5</b>	<b>S5 Deliverable 5: Separate budget and method of accounting for revenues and expenditures for the Division of Behavioral Health Services</b>	<b>Completed</b>		<b>Bouwens</b>	<b>Pope</b>
40	S5D5A1	Create separate budget division for accountability/tracking	Completed		Bouwens	Pope
41	S5D5A2	Establish the budget appropriation	Completed		Bouwens	Bouwens
42	<b>S6.1(a)D1</b>	<b>S6(1a) Deliverable 1: List of Rules and Regulations (R&amp;R) for Division of Behavioral Health Services</b>	<b>Due 12/31/2004</b>		Bansal	Staley
43	S6.1(a)D1A1	Develop list of R&R	Completed		Bansal	Staley
44	<b>S6.1(a)D2</b>	<b>S6(1a) Deliverable 2: Operating Policies for Division of Behavioral Health Services</b>	<b>Due 12/31/2004</b>		<b>Sorensen</b>	<b>Thomas</b>
45	<b>S6.1(a)D2.1</b>	<b>S6(1a) Deliverable 2.1: Operating policies needed immediately to implement LB 1083</b>	<b>Proposed</b>		<b>Sorensen</b>	
46	S6.1(a)D2.1A1	Develop list of potential policies required	Proposed		Sorensen	Thomas
47	S6.1(a)D2.1A2	Compare existing policies to policies required	Proposed	S6.1(a)D2.1A1	Sorensen	Thomas
48	S6.1(a)D2.1A3	Write new policies	Proposed	S6.1(a)D2.1A2	Sorensen	Thomas

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49	S6.1(a)D2.1A4	Approve policies	Proposed	S6.1(a)D2.1A3	Sorensen	Thomas
50	S6.1(a)D2.1A5	Implement policies	Proposed	S6.1(a)D2.1A4	Sorensen	Thomas
<b>51</b>	<b>S6.1(a)D3</b>	<b>S6(1a) Deliverable 3: List of existing Division provided services and locations, including Regional Centers (RC), and including brief descriptions</b>	<b>Due 7/31/2004</b>		<b>Sorensen</b>	
52	S6.1(a)D3Ref	See Section 101 Deliverable 1			Sorensen	
53	S6.1(a)D3A1	Determine what services are provided by RC (See Section 10)	Current	S10(1)D1	Sorensen	Wittmuss
54	S6.1(a)D3A2	Develop brief definitions from work completed by service definition workgroup (Section 10)	Proposed	S10(1)D3	Sorensen	Wittmuss
55	S6.1(a)D3A3	Write the list which includes RC services	Proposed	S6.1(a)D3A2	Sorensen	Wittmuss
<b>56</b>	<b>S6.1(a)D4</b>	<b>S6(1a) Deliverable 4: List of proposed Division provided services and locations, including RCs, and including brief descriptions</b>	<b>Completed</b>		<b>Sorensen</b>	
57	S6.1(a)D4Ref	See Section 101 Deliverable 1			Sorensen	
58	S6.1(a)D4A1	Determine what services are to be provided by RC (See Section 10)	Current	S10(1)D1	Sorensen	Wittmuss
59	S6.1(a)D4A2	Develop brief definitions from work completed by service definition workgroup (Section 10)	Current	S10(1)D3	Sorensen	Wittmuss
60	S6.1(a)D4A3	Write the list which includes RC services	Current	S6.1(a)D3A2	Sorensen	Wittmuss
<b>61</b>	<b>S6.1(a)D5</b>	<b>S6(1a) Deliverable 5: Roles and functions of Division of Behavioral Health Services</b>	<b>Due 9/30/2004</b>	<b>S6.1(a)D5A4</b>	<b>Sorensen</b>	
62	S6.1(a)D5A1	List roles and functions identified in LB 1083	Proposed		Sorensen	
63	S6.1(a)D5A2	Develop list of roles and functions of Division	Proposed	S6.1(a)D5A3	Sorensen	Adams
64	S6.1(a)D5A3	Collect input from stakeholders on roles and functions of Division	Proposed	S6.1(a)D5A1 S6.1(a)D5A2 S6.1(a)D5A4 S6.1(a)D6A1	Sorensen	Adams
65	S6.1(a)D5A4	Review current roles and functions	Proposed		Sorensen	Adams
66	S6.1(a)D5A5	Finalize roles and responsibilities	Proposed	S6.1(a)D5A2	Sorensen	Sorensen
<b>67</b>	<b>S6.1(a)D6</b>	<b>S6(1a) Deliverable 6: Organizational chart for the division, including regional centers</b>	<b>Completed</b>		<b>Sorensen</b>	
68	S6.1(a)D6A1	List LB 1083 requirements for organization of Division	Completed		Sorensen	Adams
69	S6.1(a)D6A2	Review current Behavioral Health organization	Completed		Sorensen	Sorensen
70	S6.1(a)D6A3	Draft proposed organizational chart	Completed	S6.1(a)D6A1 S6.1(a)D6A2	Sorensen	Sorensen
71	S6.1(a)D6A4	Submit proposed organization chart to Policy Cabinet	Completed	S6.1(a)D6A3	Sorensen	Sorensen

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72	S6.1(a)D6A5	Policy Cabinet approves organizational chart	Completed	S6.1(a)D6A4	Sorensen	Cabinet
<b>73</b>	<b>S6.1(b)D1</b>	<b>S6(1b) Deliverable 1: Integration plan</b>	<b>Due 12/31/2004</b>		<b>Sorensen</b>	
74	S6.1(b)D1A1	Define integration for behavioral health services	Current		Sorensen	Sorensen
75	S6.1(b)D1A2	Identify HHSS programs to be included in Integration Plan	Current	S6.1(b)D1A1	Sorensen	Sorensen
76	S6.1(b)D1A3	Identify plan amendments/cooperative agreements to be revised	Current	S6.1(b)D1A2	Sorensen	Sorensen
77	S6.1(b)D1A4	Establish performance measures and targets	Proposed	S6.1(b)D1A3	Sorensen	Sorensen
78	S6.1(b)D1A5	Identify strategies for achieving integration of programs and funding	Proposed	S6.1(b)D1A4	Sorensen	Sorensen
79	S6.1(b)D1A6	Develop action steps for implementing Integration Plan and assign responsibilities	Proposed	S6.1(b)D1A5	Sorensen	Sorensen
80	S6.1(b)D1A7	Monitor progress on Integration Plan	Proposed	S6.1(b)D1A6	Sorensen	Sorensen
81	S6.1(b)D1A8	Report on integration of funding	Proposed	S6.1(b)D1A7	Sorensen	Sorensen
82	S6.1(b)D1A9	Review Plan and make revisions as necessary	Proposed	S6.1(b)D1A7	Sorensen	Sorensen
<b>83</b>	<b>S6.1(c)D1</b>	<b>S6(1c) Deliverable 1: Comprehensive statewide plan (Annual-not 1083 plan) [Section 10(1) has details]</b>	<b>Due 6/30/2005 and annually</b>	<b>S6.1(b)D1A9</b>	<b>Hanigan</b>	
84	S6.1(c)D1A1	Establish Behavioral Health vision, principles	Proposed		Hanigan	Sorensen
85	S6.1(c)D1A2	List environmental factors impacting Behavioral Health system	Proposed	S6.1(c)D1A1	Hanigan	Sorensen
86	S6.1(c)D1A3	Identify customer needs and expectations and demand for services	Proposed	S6.1(c)D1A2	Hanigan	Sorensen
87	S6.1(c)D1A4	Develop outcome measures/critical success factors and indicators	Proposed	S6.1(c)D1A3	Hanigan	Sorensen
88	S6.1(c)D1A5	Identify system performance gaps	Proposed	S6.1(c)D1A6	Hanigan	Sorensen
89	S6.1(c)D1A6	Establish baseline for Behavioral Health system performance	Proposed	S6.1(c)D1A4	Hanigan	Wittmuss
90	S6.1(c)D1A7	Develop strategies for achieving outcomes	Proposed	S6.1(c)D1A5	Hanigan	Sorensen
91	S6.1(c)D1A8	Develop plan for services including capacities and budget	Proposed	S6.1(c)D1A7	Hanigan	Sorensen
92	S6.1(c)D1A9	Develop action steps and assign responsibilities	Proposed	S6.1(c)D1A8	Hanigan	Sorensen
93	S6.1(c)D1A10	Monitor progress on achieving statewide plan	Proposed	S6.1(c)D1A9	Hanigan	Sorensen
94	S6.1(c)D1A11	Review plan and make revisions as necessary	Proposed	S6.1(c)D1A10	Hanigan	Sorensen
<b>95</b>	<b>S6.1(d)D1</b>	<b>S6(1d) Deliverable 1: Role and functions of Regional Behavioral Health Authorities (RBHA)</b>	<b>Due 12/31/2004</b>		<b>Hanigan</b>	<b>Sorensen</b>
96	S6.1(d)D1A1	List roles and functions identified in LB1083	Current		Hanigan	Sorensen
97	S6.1(d)D1A2	Develop list of roles and functions of RBHAs	Current	S6.1(d)D1A1	Hanigan	Sorensen
98	S6.1(d)D1A3	Collect input from stakeholders on roles and functions of RBHAs	Proposed	S6.1(d)D1A1 S6.1(d)D1A2	Hanigan	Sorensen

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99	S6.1(d)D1A4	Collect input from RBHAs regarding roles and functions	Proposed	S6.1(d)D1A1 S6.1(d)D1A2	Hanigan	Sorensen
100	S6.1(d)D1A5	Finalize roles and responsibilities	Proposed	S6.1(d)D1A3 S6.1(d)D1A4	Hanigan	Sorensen
101	S6.1(d)D1A6	List LB 1083 requirements for organization of RBHAs	Proposed		Hanigan	Adams
102	S6.1(d)D1A7	Collect and review RBHA regarding Regional Governing Board (RGB) membership, Regional Administrator, and Regional Advisory Committee	Proposed	S6.1(d)D1A6	Hanigan	Thomas
<b>103</b>	<b>S6.1(d)D1.1</b>	<b>S6(1d) Deliverable 1.1 - Role of RBHA in approval of claims payment</b>	<b>Current</b>		<b>Sorensen</b>	
104	S6.1(d)D1.1A1	Develop description of current payment process	Completed		Sorensen	Thomas
105	S6.1(d)D1.1A2	List federal and state requirements for payment processes	Proposed	S6.1(d)D1.1A1	Sorensen	Thomas
106	S6.1(d)D1.1A3	Develop criteria for evaluation of alternate of payment processes	Proposed	S6.1(d)D1.1A2	Sorensen	Thomas
107	S6.1(d)D1.1A4	Collect input from regions and stakeholders	Proposed	S6.1(d)D1.1A3	Sorensen	Thomas
108	S6.1(d)D1.1A5	Analyze alternate processes for strengths and weaknesses, and determine most effective	Proposed	S6.1(d)D1.1A4	Sorensen	Thomas
109	S6.1(d)D1.1A6	Policy Cabinet approves payment process	Proposed	S6.1(d)D1.1A5	Sorensen	Thomas
110	S6.1(d)D1.1A7	Communicate decision to Regions and providers	Proposed	S6.1(d)D1.1A6	Sorensen	Thomas
111	S6.1(d)D1.1A8	Develop rules, regulations and policies for RBHAs (See S9D1)	Proposed	S6.1(d)D1.1A7	Sorensen	Thomas
112	S6.1(d)D1.1A9	Implement payment process	Proposed	S6.1(d)D1.1A8	Sorensen	Thomas
<b>113</b>	<b>S6.1(d)D2</b>	<b>S6(1d) Deliverable 2: Regional Budgets</b>	<b>Due 6/30/2005</b>		<b>Sorensen</b>	
114	S6.1(d)D2A1	Develop funding priorities and allocation formula(s)	Proposed		Sorensen	Thomas
115	S6.1(d)D2A2	Collect stakeholder input regarding priorities and formula	Proposed	S6.1(d)D2A1	Sorensen	Thomas
116	S6.1(d)D2A3	Policy Cabinet/Administrator approves funding priorities and formula(s)	Proposed	S6.1(d)D2A2	Sorensen	Thomas
117	S6.1(d)D2A4	Develop budgeting guidelines and requirements	Proposed	S6.1(d)D2A3	Sorensen	Thomas
118	S6.1(d)D2A5	Develop county matching requirements	Proposed	S6.1(d)D2A4	Sorensen	Thomas
119	S6.1(d)D2A6	Distribute budgeting instructions (guidelines, requirements, matching)	Proposed	S6.1(d)D2A5	Sorensen	Thomas
120	S6.1(d)D2A7	Review regional budgets and revise as necessary	Proposed	S6.1(d)D2A6	Sorensen	Thomas
121	S6.1(d)D2A8	Policy Cabinet/Administrator approves budgets	Proposed	S6.1(d)D2A7	Sorensen	Thomas
122	S6.1(d)D2A9	Contract for the approved budgets	Proposed	S6.1(d)D2A8	Sorensen	Thomas
123	S6.1(d)D2A10	Distribute budgets to regions	Proposed	S6.1(d)D2A9	Sorensen	Thomas
<b>124</b>	<b>S6.1(d)D3</b>	<b>S6(1d) Deliverable 3: Rules, regulations, policies, procedures relative to the RBHA</b>	<b>Duplicates S6(1a)D1</b>			
125	S6.1(d)D3Ref	Refer to Section 6(1a) Deliverable 1				

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126	S6.1(d)D4	<b>S6(1d) Deliverable 4: Audit BH Programs and Services</b>	<b>Due 12/31/2005 and annually</b>		<b>Hanigan</b>	<b>Thomas Wittmuss</b>
127	S6.1(d)D4Ref	See Section 6(1i)D1				
128	S6.1(d)D4A2	Distribute guidelines to Regions and providers	Proposed	S6.1(d)D4A1	Hanigan	Thomas
129	S6.1(d)D4A3	Collect audits and review	Proposed	S6.1(d)D4A2	Hanigan	Field Reps
130	S6.1(d)D4A4	Report on audit findings	Proposed	S6.1(d)D4A3	Hanigan	Field Reps
131	S6.1(d)D4A5	Develop corrective action plans	Proposed	S6.1(d)D4A4	Hanigan	Field Reps
132	S6.1(d)D4A6	Monitor progress on corrective action plans	Proposed	S6.1(d)D4A5	Hanigan	Field Reps
133	S6.1(e)D1	<b>S6(1e) Deliverable 1: Management information system</b>	<b>Due 12/31/2005</b>		<b>Gamet</b>	
134	S6.1(e)D1A1	Identify/define business functional areas, security needs, conversion requirements, technical architecture, reporting requirements, scope, and functional/technical designs.	Proposed		Gamet	
135	S6.1(e)D1A2	Develop/implement cooperative agreements/contracts for management/and use of HHSS Information Systems	Proposed		Gamet	
136	S6.1(e)D1A3	Research/recommend if BH information and functions can be supported/maintained in current HHSS automated applications.	Proposed		Gamet	
137	S6.1(e)D1A4	Define/identify role of users (internal and external) of system components	Proposed		Gamet	
138	S6.1(e)D1A5	Support/develop required HIPAA Security & Privacy regulations including submission of claims via "Transaction/code set" federal formats	Proposed		Gamet	
139	S6.1(e)D1A6	Estimate costs and time frames to construct/train/implement above components	Proposed		Gamet	
140	S6.1(e)D1A7	Identify business and technical resources to design/construct/test/train/implement	Proposed		Gamet	
141	S6.1(e)D2	<b>S6(1e) Deliverable 2: Decision/process to "Track" patients discharged from Regional Centers (RC)</b>	<b>Completed</b>		<b>Gamet</b>	
142	S6.1(e)D2Ref	See Section 10(6) Deliverable 3	Current		Gamet	
143	S6.1(e)D2A1	Identify current automated system data to support research/report (internal and external info systems)	Current		Gamet	
144	S6.1(e)D2A2	Implement/support requirements to document activities related to tracking	Current		Gamet	
145	S6.1(e)D2A3	Assess the current tracking system and make recommendations for improvement as necessary	Current		Gamet	
146	S6.1(e)D3	<b>S6(1e) Deliverable 3: Bid and Negotiate Vendor Contract for prior authorization support</b>	<b>Due 6/30/2005 and annually</b>		<b>Gamet</b>	



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147	S6.1(e)D3A1	Research current effectiveness, costs, support	Proposed		Gamet	
148	S6.1(e)D3A2	Determine how this time frame merges with S6(1e)Deliverable 1	Proposed		Gamet	
149	S6.1(e)D3A3	Determine if historical data can be converted and if conversion appropriate	Proposed		Gamet	
<b>150</b>	<b>S6.1(f)D1</b>	<b>S6(1f) Deliverable 1: Reimbursement Process</b>	<b>Due 12/31/2004</b>		<b>Sorensen</b>	
151	S6.1(f)D1Ref	See Section 6(1d) Deliverable 1.1			Sorensen	
152	S6.1(f)D1A1	Develop description of current reimbursement policies	Current		Sorensen	Thomas
153	S6.1(f)D1A2	Revise policies consistent with LB 1083 implementation plan	Proposed	S6.1(f)D1A1	Sorensen	Thomas
154	S6.1(f)D1A3	Collect input from impacted stakeholders	Proposed	S6.1(f)D1A2	Sorensen	Thomas
155	S6.1(f)D1A4	Rewrite policies	Proposed	S6.1(f)D1A3	Sorensen	Thomas
156	S6.1(f)D1A5	Implement policies	Proposed	S6.1(f)D1A4	Sorensen	Thomas
<b>157</b>	<b>S6.1(f)D2</b>	<b>S6(1f) Deliverable 2: Rate methodology</b>	<b>Duplicates S10(1)D6.2</b>			
158	S6.1(f)D2Ref	Refer to Section 10(1) Deliverable 6.2				
<b>159</b>	<b>S6.1(f)D3</b>	<b>S6(1f) Deliverable 3: Rates for services</b>	<b>Duplicates S10(1)D6.1 and 6.3</b>			
160	S6.1(f)D3Ref	Refer to Section 10(1) Deliverable 6.1, 6.3				
<b>161</b>	<b>S6.1(f)D4</b>	<b>S6(1f) Deliverable 4: Financial Eligibility policy/sliding fee scale/consumer co-pay</b>	<b>Due 12/31/2004</b>		<b>Sorensen</b>	
162	S6.1(f)D4A1	Develop and implement rule and regulation policies	Proposed		Sorensen	
163	S6.1(f)D4A2	Review existing financial eligibility policy/sliding fee scale for compliance with LB 1083	Proposed		Sorensen	Thomas
164	S6.1(f)D4A3	Collect stakeholder input	Proposed	S6.1(f)D4A2	Sorensen	Thomas
165	S6.1(f)D4A4	Revise Policy as necessary	Proposed	S6.1(f)D4A3 S6.1(f)D4A1	Sorensen	Thomas
166	S6.1(f)D4A5	Policy Cabinet/Administrator approves policy	Proposed	S6.1(f)D4A4	Sorensen	Thomas
167	S6.1(f)D4A6	Distribute policy	Proposed	S6.1(f)D4A5	Sorensen	Thomas
168	S6.1(f)D4A7	Monitor provider implementation of financial eligibility policy	Proposed	S6.1(f)D4A6	Sorensen	Thomas
<b>169</b>	<b>S6.1(f)D5</b>	<b>S6(1f) Deliverable 5: Statement of Priorities</b>	<b>Due 9/30/2004</b>		<b>Sorensen</b>	
170	S6.1(f)D5A1	Draft statement identifying target population for services	Current		Sorensen	
171	S6.1(f)D5A2	Identify rules and policies required to implement policies	Proposed	S6.1(f)D5A1	Sorensen	
172	S6.1(f)D5A3	Collect input from stakeholders	Proposed	S6.1(f)D5A2	Sorensen	
173	S6.1(f)D5A4	Revise statement, rules, policies as necessary	Proposed	S6.1(f)D5A3	Sorensen	
174	S6.1(f)D5A5	Communicate to stakeholders	Proposed	S6.1(f)D5A4	Sorensen	
<b>175</b>	<b>S6.1(g)D1</b>	<b>S6(1g) Deliverable 1: List of professions, services, and facilities to be credentialed by R&amp;L</b>	<b>Due 9/30/2004</b>		<b>Sorensen</b>	
176	S6.1(g)D1A1	Review existing credentials	Proposed		Sorensen	Wittmuss

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service	Code	Subject	Status	Dependent on Code	Responsible Person	Assigned Staff
177	S6.1(g)D1A2	Review BH service providers and services that are not credentialed by R&L	Proposed	S10(1)D3A8 S6.1(g)D1A1	Sorensen	Wittmuss
178	S6.1(g)D1A3	Establish criteria for credentialing	Proposed	S6.1(g)D1A2	Sorensen	Wittmuss
179	S6.1(g)D1A4	Identify any new providers or services that need to be credentialed	Proposed	S6.1(g)D1A3	Sorensen	Wittmuss
180	S6.1(g)D1A5	Follow rules and regulations process to adopt/amend regulations as necessary	Proposed	S6.1(g)D1A4	Sorensen	Wittmuss
<b>181</b>	<b>S6.1(g)D2</b>	<b>S6(1g) Deliverable 2: A cooperative agreement between R&amp;L and HHS</b>	<b>Due 12/31/2004</b>		<b>Sorensen</b>	
182	S6.1(g)D2A1	Identify areas for cooperation	Proposed		Sorensen	Wittmuss
183	S6.1(g)D2A2	Determine respective roles	Proposed	S6.1(g)D2A1	Sorensen	Wittmuss
184	S6.1(g)D2A3	Draft cooperative agreement	Proposed	S6.1(g)D2A2 S6.1(g)D2A1 S6.1(g)D2A4 S6.1(g)D2A5	Sorensen	Wittmuss
185	S6.1(g)D2A4	Follow rules and regulations process to adopt/amend regulations as necessary	Proposed	S6.1(g)D2A1 S6.1(g)D2A2 S6.1(g)D2A5	Sorensen	Wittmuss
186	S6.1(g)D2A5	Identify duplication in credentialing	Proposed		Sorensen	Wittmuss
<b>187</b>	<b>S6.1(h)D1</b>	<b>S6(1h) Deliverable 1: Revise cooperative agreement with F&amp;S</b>	<b>Due 12/31/2004</b>	<b>S10(1)D1.1</b>	<b>Seiffert</b>	<b>Seiffert</b>
188	S6.1(h)D1A1	Develop Cooperative agreement	Current		Seiffert	
189	S6.1(h)D1A2	Review and modification of existing agreement	Proposed	S10(1)D1.1	Seiffert	Seiffert
<b>190</b>	<b>S6.1(h)D2</b>	<b>S6(1h) Deliverable 2: List of Medicaid covered BH services</b>	<b>Completed</b>		<b>Seiffert</b>	<b>Brady Cygan</b>
191	S6.1(h)D2A1	Develop list of Medicaid covered BH services	Completed		Seiffert	
192	S6.1(h)D2Ref	Linked to section 10(1) Deliverable 2			Seiffert	
<b>193</b>	<b>S6.1(i)D1</b>	<b>S6(1i) Deliverable 1: Audit Procedures</b>	<b>Due 12/31/2004</b>		<b>Wittmuss</b>	
194	S6.1(i)D1Ref	See section 5(1d) Deliverable 4	Proposed		Wittmuss	
195	S6.1(i)D1A1	Review current approved NBHS audit procedures & consistency with statute	Proposed		Wittmuss	
196	S6.1(i)D1A2	Review current Medicaid audit procedures	Proposed		Wittmuss	
197	S6.1(i)D1A3	Review for inclusion of RC services	Proposed	S6.1(i)D1A1 S6.1(i)D1A2	Wittmuss	
198	S6.1(i)D1A4	Determine efficiencies/inefficiencies	Proposed	S6.1(i)D1A1 S6.1(i)D1A2 S6.1(i)D1A3	Wittmuss	
199	S6.1(i)D1A5	Make recommendations for changes in audit procedures/forms	Proposed	S6.1(i)D1A4	Wittmuss	
<b>200</b>	<b>S6.1(j)D1</b>	<b>S6(1j) Deliverable 1: Workforce development plan</b>	<b>Due 7/15/2004</b>		<b>Shaffer</b>	<b>Shaffer</b>
201	S6.1(j)D1A1	Develop documents listing Behavioral Health providers and training programs	Current		Shaffer	Shaffer
202	S6.1(j)D1A2	Gather relevant data - graduate student at UNO School of Social Work - funded by SAMHSA grant in OMHSAAS. Supervised by faculty at UNO	Current		Shaffer	Shaffer
203	S6.1(j)D1A3	Coordinate with Health Professions Tracking Center at UNMC	Current		Shaffer	Shaffer

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204	S6.1(j)D1A4	Coordinate with workforce committee in Rural Health Advisory Commission (co-occurring)	Current		Shaffer	Shaffer
<b>205</b>	<b>S6.1(j)D2</b>	<b>S6(1j) Deliverable 2: Best Practices</b>	<b>Due 9/30/2004</b>		<b>Shaffer</b>	<b>Shaffer</b>
206	S6.1(j)D2A1	Develop an overview of Best Practices principles	Current		Shaffer	Shaffer
207	S6.1(j)D2A2	General concept document in draft form per Academic Support sub-group for Best Practices exists and is being reviewed by team	Proposed		Shaffer	Shaffer
208	S6.1(j)D2A3	Use in coordination with needs of HHS/Regions for specifics	Proposed		Shaffer	Shaffer
209	S6.1(j)D2A4	Develop on-going Best Practices Committee external to the BH Division utilizing Academic expertise	Proposed		Shaffer	Shaffer
210	S6.1(j)D2A5	SAMHSA tool kits (on order)	Completed		Shaffer	Shaffer
211	S6.1(j)D2A6	Review SAMHSA tool kits through Academic Support Team	Proposed		Hanigan Shaffer	Shaffer
212	S6.1(j)D2A7	Adopt with or without modification in part or in entirety based on need	Proposed		Hanigan Shaffer	Shaffer
<b>213</b>	<b>S6.1(j)D3</b>	<b>S6(1j) Deliverable 3: Clinical and educational tele-behavioral health</b>	<b>Due 1/31/2005</b>		<b>Shaffer</b>	<b>Shaffer</b>
214	S6.1(j)D3A1	Develop resources database for tele-behavioral health	Current		Shaffer	Shaffer
215	S6.1(j)D3A2	On-going work of Academic Support Team	Current		Shaffer	Shaffer
216	S6.1(j)D3A3	Meeting of specific providers/stakeholders (June 2)	Completed		Shaffer	Shaffer
217	S6.1(j)D3A4	Report developed	Proposed		Shaffer	Shaffer
<b>218</b>	<b>S6.1(j)D4</b>	<b>S6(1j) Deliverable 4: Grant applications consistent with reform project</b>	<b>Due 12/31/2005</b>		<b>Shaffer</b>	<b>Shaffer</b>
219	S6.1(j)D4A1	Identify grant opportunities for HHS-BH/Academic collaboration	Current		Shaffer	Shaffer
220	S6.1(j)D4A2	Function of on-going work of Academic Support Team	Completed		Shaffer	Shaffer
221	S6.1(j)D4A3	Network of diverse people established	Completed		Shaffer	Shaffer
222	S6.1(j)D4A4	More formalized tracking of grant opportunities for collaboration	Proposed		Shaffer	Shaffer
223	S6.1(j)D4A5	Increased identification of funding sources (on-going)	Proposed		Shaffer	Blaine Shaffer
<b>224</b>	<b>S6.1(j)D5</b>	<b>Section 6(1j) Deliverable 5: Training curricula</b>	<b>Due 12/31/2005</b>		<b>Shaffer</b>	<b>Shaffer</b>
225	S6.1(j)D5A1	Support curricula development in public behavioral health (esp. rural)	Current		Shaffer	Shaffer
226	S6.1(j)D5A2	Review training programs across state (See S6(1j) Deliverable 1)	Proposed		Shaffer	Shaffer
227	S6.1(j)D5A3	Utilize tele-health capability as developed (See S6(1j) Deliverable 3)	Proposed		Shaffer	Shaffer
228	S6.1(j)D5A4	Develop speaker bureau	Proposed		Shaffer	Shaffer
229	S6.1(j)D5A5	Encourage professional training rotations in public sector/rural areas (on-going)	Proposed		Shaffer	Shaffer

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230	S6.2D1	<b>S6(2) Deliverable 1: List of all regulations to be created or amended to implement LB 1083</b>	<b>Due 7/31/2004</b>		<b>Bansal</b>	<b>Staley</b>
231	S6.2D1A1	Develop list of current regulations impacted by LB 1083	Completed		Bansal	Staley
232	S6.2D1A2	Identify new regulations required by LB1083	Completed		Bansal	Staley
233	S6.2D1A3	Crosswalk Regs required by LB1083 to existing Regs	Completed	S6.2D1A1	Bansal	Staley
234	S8D1	<b>S8 Deliverable 1: Guidance to RBHA to meet LB1083 requirements</b>	<b>Due 7/31/2004</b>		<b>Hanigan</b>	<b>Sorensen</b>
235	S8D1A1	List the requirements of LB 1083 to organize regions	Current		Hanigan	Adams
236	S8D1A2	Write the guidance	Proposed	S8D1A1	Hanigan	Adams
237	S8D1A3	Distribute the guidance	Proposed	S8D1A2	Hanigan	Adams
238	S8D2	<b>S8 Deliverable 2: HHSS provides all 6 region reports to oversight commission</b>	<b>Due 8/31/2004</b>	<b>S8D2.1A3</b>	<b>Hanigan</b>	<b>Sorensen</b>
239	S8D2A1	Deliver region reports	Proposed		Hanigan	
240	S8D2.1	<b>S8 Deliverable 2.1: List Regional Governing Board (RGB) Members</b>	<b>Current</b>		<b>Hanigan</b>	<b>Sorensen Thomas</b>
241	S8D2.1A1	Request reports from Regions	Current		Hanigan	Thomas
242	S8D2.1A2	Collect reports from Regions	Proposed	S8D2.1A1	Hanigan	Thomas
243	S8D2.1A3	File reports from Regions	Proposed	S8D2.1A2	Hanigan	Thomas
244	S8D2.2	<b>S8 Deliverable 2.2: List Advisory Commission Members</b>	<b>Current</b>	<b>S8D2</b>	<b>Hanigan</b>	
245	S8D2.2A1	Request reports from Regions	Current		Hanigan	Thomas
246	S8D2.2A2	Collect reports from Regions	Proposed	S8D2.2A1	Hanigan	Thomas
247	S8D2.2A3	File reports from Regions	Proposed	S8D2.2A2	Hanigan	Thomas
248	S8D2.3	<b>S8 Deliverable 2.3: List of Regional Program Administrators (RPA)</b>	<b>Current</b>	<b>S8D2</b>	<b>Hanigan</b>	
249	S8D2.3A1	Request reports from Regions	Current		Hanigan	Thomas
250	S8D2.3A2	Collect reports from Regions	Proposed	S8D2.3A1	Hanigan	Thomas
251	S8D2.3A3	File reports from Regions	Proposed	S8D2.3A2	Hanigan	Thomas
252	S8D3	<b>S8 Deliverable 3: Certification of county matching funds</b>	<b>Due 8/31/2004</b>	<b>S8D3A4</b>	<b>Hanigan</b>	
253	S8D3A1	Allocate funds to the Regions	Completed		Hanigan	Thomas
254	S8D3A2	Calculate tax match	Completed	S8D3A1 S8D3A3	Hanigan	Thomas
255	S8D3A3	F&S Review the formula	Completed		Hanigan	Thomas
256	S8D3A4	Notify the Regions	Completed	S8D3A2	Hanigan	Thomas
257	S9D1	<b>S9 Deliverable 1: Rules and Regulations (R&amp;R) for the development and coordination of BH services</b>	<b>Due 3/31/2005</b>			
258	S9D1A1	Develop list of potential R&R required	Completed		Sorensen	Thomas
259	S9D1A2	Write new R&R	Proposed	S10(1)D3A8	Sorensen	Thomas
260	S9D1A3	Process proposed R&R through rule-making process	Proposed	S9D1A2	Sorensen	Staley
261	S9D1A4	R&R implemented	Proposed	S9D1A3	Sorensen	Thomas
262	S9D2	<b>S9 Deliverable 2: R&amp;R for the provision of BH services</b>	<b>Due 3/31/2005</b>			
263	S9D2A1	Develop list of potential R&R required	Completed		Sorensen	Thomas
264	S9D2A2	Write new R&R	Proposed	S10(1)D3A8	Sorensen	Thomas

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265	S9D2A3	Process proposed R&R through rule-making process	Proposed	S9D2A2	Sorensen	Staley
266	S9D2A4	R&R implemented	Proposed	S9D2A3	Sorensen	Thomas
<b>267</b>	<b>S9D3</b>	<b>S9 Deliverable 3: Policy for the provision of services by RBHAs</b>	<b>Due 12/31/2004</b>		<b>Hanigan</b>	<b>Sorensen</b>
<b>268</b>	<b>S9D3.1</b>	<b>S9 Deliverable 3.1: Process/guidance for RFP competitive bids as it relates to the RBHAs</b>	<b>Current</b>		<b>Hanigan</b>	<b>Harvey</b>
269	S9D3.1A2	Write the policy	Proposed		Hanigan	Harvey
270	S9D3.1A3	Policy Cabinet/Administrator approves the policy(ies)	Proposed		Hanigan	Harvey
271	S9D3.1A4	Disseminate policy	Proposed		Hanigan	Harvey
<b>272</b>	<b>S10(1)D1</b>	<b>S10(1) Deliverable 1: Statewide Community BH Services Plan for July 1, 2004.</b>	<b>Completed</b>	<b>S10(1)D1.2 S10(1)D1.3 S10(1)D1.5 S10(1)D1.6 S10(1)D2 S10(1)D3 S10(1)D3A3 S10(1)D5 S10(1)D6.1 S10(1)D8 S10(1)D2</b>	<b>Hanigan</b>	
273	S10(1)D1A1	A list of stakeholder-involved activities	Completed		Hanigan	
274	S10(1)D1A2	Identify areas of Plan appropriate for stakeholder input	Completed		Sorensen	
275	S10(1)D1A3	Develop presentation material	Completed		Sorensen	Sorensen
276	S10(1)D1A4	Create a timeline for meetings	Completed	S10(1)D1A3 S10(1)D1A5	Sorensen	Sorensen Osterman
277	S10(1)D1A6	Conduct meetings	Completed	S10(1)D1A4	Raymond	
<b>278</b>	<b>S10(1)D1.1</b>	<b>S10(1) Deliverable 1.1: List of services and capacities needed to serve the target population</b>	<b>Completed</b>	<b>S10(1)D1.1A1 S10(1)D1.1A2 S10(1)D1.1A4 S10(1)D1.1A5</b>	<b>Hanigan</b>	<b>Wittmuss</b>
279	S10(1)D1.1A1	Determine demand for acute, secure, transitional, and emergency services	Completed		Sorensen	Harvey
280	S10(1)D1.1A2	Review data to determine need for services such as Psych Nursing Facility (NF), 16 bed secure unit, etc.	Completed	S10(1)D1.1A3	Sorensen	Harvey
281	S10(1)D1.1A3	Review national service definitions/components of Psych Nursing	Completed		Sorensen	Wittmuss
282	S10(1)D1.1A4	Identify capacity needed for specialized services (NF, Assisted Living, etc.)	Completed	S10(1)D1.1A1	Sorensen	Wittmuss
<b>283</b>	<b>S10(1)D1.2</b>	<b>S10(1) Deliverable 1.2: List of Emergency Services to reduce needs for acute/secure services</b>	<b>Completed</b>	<b>S10(1)D1.2A4</b>	<b>Sorensen</b>	
284	S10(1)D1.2A1	Develop planning assumptions	Completed		Sorensen	Thomas
285	S10(1)D1.2A2	Review Regions' Plan	Completed	S10(1)D1.2A1	Sorensen	Thomas
286	S10(1)D1.2A3	Develop recommendations	Completed	S10(1)D1.2A1 S10(1)D1.2A2	Sorensen	Thomas
287	S10(1)D1.2A4	Policy Cabinet/Administrator approval	Completed	S10(1)D1.2A3	Sorensen	Sorensen

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288	<b>S10(1)D1.3</b>	<b>S10(1) Deliverable 1.3: Final Regional BH Plans (7/1/04)</b>	<b>Completed</b>	<b>S10(1)D1.3A4</b>	<b>Sorensen</b>	
289	S10(1)D1.3A1	Review Phase 1 plans	Completed	S10(1)D1.2A1	Sorensen	Thomas
290	S10(1)D1.3A2	Review Phase 2 plans submitted by Region (due June 9)	Completed	S10(1)D1.3A1	Sorensen	Thomas
291	S10(1)D1.3A3	Develop recommendations	Completed	S10(1)D1.3A2	Sorensen	Thomas
292	S10(1)D1.3A4	Policy Cabinet/Administrator approves recommendations	Completed	S10(1)D1.3A3	Sorensen	Sorensen
293	<b>S10(1)D1.4</b>	<b>S10(1) Deliverable 1.4: Summary of Heating, Ventilation, and Air Conditioning (HVAC) and Construction Renovation Costs and Uses for Building 14.</b>	<b>Completed</b>	<b>S10(3)D1</b>	<b>Azimi</b>	
294	S10(1)D1.4A1	Write the Summary Report	Completed	S10(1)D1.4A2 S10(1)D1.4A5 S10(1)D1.4A3	Azimi	
295	S10(1)D1.4A2	Obtain HVAC assessment report (DRAFT)	Completed		Azimi	
296	S10(1)D1.4A3	Obtain information (including cost and timeline) of the renovation of the second floor, east wing to make the estimate for the west wing	Completed	S10(1)D1.4M	Azimi	
297	S10(1)D1.4A4	RFP to move program staff	Proposed	S10(1)D1.4M	Azimi	
298	S10(1)D1.4A5	Space evaluation for staff in Building 14	Completed	S10(1)D1.4M	Azimi	
299	S10(1)D1.4M	<b>Milestone:</b> Decision from the Policy Cabinet on uses of Building 14			Policy Cabinet	
300	S10(1)D1.4A6	Offices and/or patients in Building 14 move	Proposed	S10(1)D1.4M S10(1)D1.4A4 S10(1)D2	Azimi Hanigan	
301	<b>S10(1)D1.5</b>	<b>S10(1) Deliverable 1.5: Cash flow plan for Regional Center funds</b>	<b>Completed</b>	<b>S10(3)D1</b>	<b>Bouwens</b>	
302	S10(1)D1.5A1	Receive approval for statewide behavioral health plan	Current	S10(1)D1.3A4	Sorensen	Sorensen
303	S10(1)D1.5A2	Develop funding planning assumptions (Timeframes/related costs/etc.)	Current		Sorensen Bouwens	Meiler Collins
304	S10(1)D1.5A3	Project savings at HRC, NRC, LRC	Completed	S10(1)D2A4 S10(4)D1A9	Bouwens	Meiler Collins
305	S10(1)D1.5A4	Project Region's expenditures based upon plans	Completed		Sorensen	Thomas
306	S10(1)D1.5A5	Develop cash flow plan	Proposed	S11D1	Bouwens	Meiler
307	<b>S10(1)D1.6</b>	<b>S10(1) Deliverable 1.6: Funding allocations for one-time and emergency appropriations</b>	<b>Completed</b>	<b>S10(1)D1.6A3</b>	<b>Sorensen</b>	<b>Sorensen</b>
308	S10(1)D1.6A1	Review Plans submitted by Regions	Completed		Sorensen	Thomas
309	S10(1)D1.6A2	Develop recommendations	Completed	S10(1)D1.6A1	Sorensen	Thomas
310	S10(1)D1.6A3	Policy Cabinet/Administrator approves recommendations	Completed	S10(1)D1.6A2	Sorensen	Sorensen
311	<b>S10(1)D2</b>	<b>S10(1) Deliverable 2: List of services and capacities to be provided by Regional Centers (RC).</b>	<b>Due 8/31/2004</b>		<b>Hanigan</b>	<b>Sorensen</b>

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312	S10(1)D2A1	List current services and capacities at all Regional Centers	Current		Hanigan	Gibson Gamel
313	S10(1)D2A2	Identify services excluded from Behavioral Health Reform project	Proposed	S10(1)D2A1	Raymond	
314	S10(1)D2A3	Determine additional information required to make recommendations regarding Regional Center services	Proposed	S10(1)D1.3A4	Raymond	
315	S10(1)D2A4	Determine if services are to be continued and if so, which ones at Hastings and Norfolk Regional Centers	Proposed	S10(1)D2A3	Raymond	
316	S10(1)D2A5	Determine services to be continued, expanded, or added at Lincoln Regional Center	Proposed	S10(1)D2A4	Raymond	
317	S10(1)D2A6	Develop strategy for organizing/managing services to be continued at Regional Centers	Proposed	S10(1)D2A5	Hanigan	
318	S10(1)D2A7	Create Staffing Plan for Regional Centers	Proposed		Hanigan	
319	S10(1)D2A8	Meet with RC Chief Executive Officers (CEO) to review BH Reform project and RC involvement in project	Proposed		Hanigan Sorensen	RC CEOs Policy Cabinet
320	S10(1)D2A9	Establish expectations & outcomes with RC CEOs for managing RC role in implementing BH Reform project	Proposed	S10(1)D2A7	Hanigan Sorensen	RC CEOs
321	S10(1)D2A10	RC CEOs develop action plan to meet expectations and outcomes	Proposed	S10(1)D2A8	Hanigan Sorensen	RC CEOs
322	S10(1)D2A11	RC CEOs implement action plan to meet expectations and outcomes	Proposed	S10(1)D2A9	Hanigan Sorensen	RC CEOs
323	S10(1)D2A12	Develop indicators and measures for tracking success in meeting expectations and outcomes	Proposed	S10(1)D2A10	Hanigan Sorensen	RC CEOs
324	S10(1)D2A13	Monthly performance reports by RC CEOs on implementing BH Reform	Proposed	S10(1)D2A11	Hanigan Sorensen	RC CEOs
<b>325</b>	<b>S10(1)D3</b>	<b>S10(1) Deliverable 3: List of BH Services and definitions</b>	<b>Due 12/31/2004</b>		<b>Sorensen</b>	<b>Wittmuss</b>
326	S10(1)D3A1	Confirm final list of adult BH services with Community Services team that require common service definitions	Completed	S10(1)D1.1	Sorensen	Wittmuss
327	S10(1)D3A2	Finalize components of a service definition	Current	S10(1)D3A1	Sorensen	Wittmuss
328	S10(1)D3A3	Finalize definitions for acute/secure/crisis stabilization services	Current	S10(1)D3A1	Sorensen	Wittmuss
329	S10(1)D3A4	Review and finalize definition of medical necessity as pertains to behavioral health and rehabilitative services	Proposed		Sorensen	Wittmuss
330	S10(1)D3A5	Develop issues list for unresolved items impacting service definition work, e.g. use of CADACs, service definition components (staffing) impact on current rates, incorporation of best practices	Proposed	S10(1)D3A1	Sorensen	Wittmuss
331	S10(1)D3A6	Prioritize definition development on remainder of service definitions, e.g.. MRO, Psychiatric Nursing Facility, SA Waiver services	Proposed	S10(1)D3A1	Sorensen	Wittmuss

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332	S10(1)D3A7	Determine / develop plan for review of major changes to services definitions with providers	Proposed	S10(1)D3A6	Sorensen	Wittmuss
333	S10(1)D3A8	Draft common service definitions language to be included in regulations	Proposed	S10(1)D3A7	Sorensen	Wittmuss
334	S10(1)D3A9	Policy Cabinet/Administrator approves definitions	Proposed		Sorensen	
<b>335</b>	<b>S10(1)D4</b>	<b>S10(1) Deliverable 4: Effective authorization environment</b>	<b>Due 12/31/2004</b>	<b>S10(1)D3A6</b>	<b>Sorensen</b>	<b>Wittmuss</b>
336	S10(1)D4A1	Develop crosswalk of authorization criteria for common services as defined by ComSvcs team	Proposed	S10(1)D3	Sorensen	Wittmuss
337	S10(1)D4A2	Standardize authorization criteria for identified services	Proposed	S10(1)D4A1	Sorensen	Wittmuss
338	S10(1)D4A3	Develop crosswalk of current NBHS/Medicaid activities (ASO) for adult services (i.e. utilization criteria, clinical guidelines, etc.)	Proposed	S10(1)D4A2	Sorensen	Wittmuss
339	S10(1)D4A4	Review Medicaid eligibility determination information submitted to ASO, timeliness, role of NMES, utilization by ASO contracts	Proposed	S10(1)D4A3	Sorensen	Wittmuss
340	S10(1)D4A5	Determine what processes/elements of current ASO contracts meet both Office and Medicaid administrative needs - with goal of avoiding duplication and adverse impact on providers	Proposed	S10(1)D4A4	Sorensen	Wittmuss
341	S10(1)D4A6	Develop issues list for unresolved items impacting authorizing environment and current ASO contracts	Proposed	S10(1)D4A5	Sorensen	Wittmuss
342	S10(1)D4A7	Policy Cabinet/Administrator approval	Proposed		Sorensen	
<b>343</b>	<b>S10(1)D5</b>	<b>S10(1) Deliverable 5: Quality improvement plan and process for services and transition of consumers.</b>	<b>Due 12/31/2005</b>	<b>S10(1)D5.1A5</b>	<b>Sorensen</b>	
<b>344</b>	<b>S10(1)D5.1</b>	<b>S10(1) Deliverable 5.1: Methodology (System) for measuring consumer, process, and system outcomes</b>	<b>Current</b>		<b>Sorensen</b>	<b>Harvey Franz</b>
345	S10(1)D5.1A1	Develop list of measurable consumer, process, and system outcomes and indicators	Current		Sorensen	Harvey Franz
346	S10(1)D5.1A2	Establish baseline information for identified indicators	Proposed	S10(1)D5.1A1	Sorensen	Harvey Franz
347	S10(1)D5.1A3	Develop or identify technology for measuring and tracking outcomes	Proposed	S10(1)D5.1A2	Sorensen	Harvey Franz
348	S10(1)D5.1A4	Analyze and report on outcome information	Proposed	S10(1)D5.1A3	Sorensen	Harvey Franz
349	S10(1)D5.1A5	Identify gaps and develop plans to address treatment, process, and system issues	Proposed	S10(1)D5.1A4	Sorensen	Harvey Franz
<b>350</b>	<b>S10(1)D6</b>	<b>S10(1) Deliverable 6: Final methodology and payment rates for all BH reform services</b>	<b>Due 12/31/2004</b>		<b>Hanigan</b>	



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351	<b>S10(1)D6.1</b>	<b>S10(1) Deliverable 6.1: Rate determined for acute, secure, crisis stabilization</b>	<b>Current</b>	<b>S6.1(f)D4A1</b>	<b>Policy Cabinet</b>	
352	S10(1)D6.1A1	Review Medicaid and NBHS rates for acute and secure services	Completed		Thomas Brady	
353	S10(1)D6.1A2	Review federal and state rules regarding rate paying for each system	Proposed		Brady	
354	S10(1)D6.1A3	Review Medicaid rate for crisis stabilization	Completed		Brady	
355	S10(1)D6.1A4	Review NBHS and Medicaid crisis stabilization service components	Current		Thomas	
356	S10(1)D6.1A5	Determine the rates	Current		Policy Cabinet	
357	<b>S10(1)D6.2</b>	<b>S10(1) Deliverable 6.2: Integrated Rate Setting Methodology</b>	<b>Proposed</b>		<b>Hanigan</b>	
358	S10(1)D6.2A1	Review federal and state rules for rate setting	Proposed		Hanigan	Thomas
359	S10(1)D6.2A2	Review service components with rate setting methodologies	Proposed	S10(1)D6.2A1	Hanigan	Thomas
360	S10(1)D6.2A3	Collect provider/HHSS/other stakeholder input on rate setting methodologies	Proposed	S10(1)D6.2A2	Hanigan	Thomas
361	S10(1)D6.2A4	Establish criteria for selection of Rate Setting Methodology	Proposed	S10(1)D6.2A3	Hanigan	Thomas
362	S10(1)D6.2A5	Compare rate setting methodologies based on criteria	Proposed	S10(1)D6.2A4	Hanigan	Thomas
363	S10(1)D6.2A6	Select rate setting methodology	Proposed	S10(1)D3A3 S10(1)D3A8 S10(1)D6.2A5	Hanigan	Thomas
364	S10(1)D6.2A7	Apply rate setting methodology to services	Proposed	S10(1)D6.2A6	Hanigan	Thomas
365	S10(1)D6.2A8	Analyze impact of rate setting on state budget and state payment methods	Proposed	S10(1)D6.2A7	Hanigan	Thomas
366	S10(1)D6.2A9	Make recommendation regarding implementation of rate setting methodology	Proposed	S10(1)D6.2A8	Hanigan	Thomas
367	S10(1)D6.2A10	Policy Cabinet/Administrator approval of methodology and payment rates	Proposed		Hanigan	
368	S10(1)D6.2M	<b>Milestone:</b> Adopt established rates		S6.1(f)D5A1	Hanigan	
369	<b>S10(1)D6.3</b>	<b>S10(1) Deliverable 6.3: Rates established for all behavioral health services</b>	<b>Proposed</b>	<b>S10(1)D5.3A6</b>	<b>Hanigan Seiffert</b>	<b>Hanigan</b>
370	S10(1)D6.3A1	Develop criteria for determining services that will be fee-for-service and non fee-for-service	Proposed	S10(1)D3A2 S10(1)D3A3 S10(1)D3A8	Hanigan	Thomas
371	S10(1)D6.3A2	Determine which NBHS services will have a rate and which will be non fee-for-service	Proposed	S10(1)D6.3A1	Hanigan	Thomas
372	S10(1)D6.3A3	Develop rates using rate setting methodology	Proposed	S10(1)D6.2 S10(1)D6.2A7	Hanigan	Thomas
373	S10(1)D6.3A4	Determine date for implementing rates	Proposed	S10(1)D6.2A9	Hanigan	Thomas
374	S10(1)D6.3A5	Publish rates to be paid for services	Proposed	S6.1(f)D4A1 S10(1)D6.3A4	Hanigan	Thomas
375	S10(1)D6.3A6	Implement established rates	Proposed	S10(1)D6.3A5	Hanigan	Thomas
376	S10(1)D6.3M	<b>Milestone:</b> Adopt established rate				

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377	S10(1)D7	<b>S10(1) Deliverable 7: Medicaid State Plan Amendments (SPA) or waivers as needed submitted to CMS</b>	<b>Due 12/31/2004</b>	<b>S10(1)D1.1 S10(1)D3</b>	<b>Seiffert</b>	<b>Brady Cygan</b>
378	S10(1)D7A1	Process Medicaid SPAs or waivers	Proposed			
379	S10(1)D7A2	Define acute and secure, specialize Nursing Facility, rehabilitation option, personal assistance service and substance abuse. See Section 10 (1), Deliverable 2	Proposed	S10(1)D1.1	Seiffert	Brady Cygan
380	S10(1)D7A3	Write proposed state plan amendment and/or waiver.	Proposed	S10(1)D1.1	Seiffert	Seiffert
381	S10(1)D7A4	Submit to CMS (if applicable) the state plan amendment or waiver.	Proposed	S10(1)D1.1	Seiffert	Seiffert Brady
382	<b>S10(1)D7.1</b>	<b>S10(1)Deliverable 7.1: CMS (waiver or amendment) implemented if approved</b>	<b>Proposed</b>		<b>Seiffert</b>	<b>Brady Magellan</b>
383	S10(1)D7.1A1	Create waiver document	Proposed			Seiffert
384	S10(1)D7.1A2	Notify and train staff, providers and clients on the implementation of the Medicaid Plan/Waiver	Proposed		Seiffert	Seiffert Brady
385	S10(1)D7.1A3	Identify changes to MMIS to support changes & make adjustments to implement plan/waiver	Proposed		Seiffert	Seiffert Brady
386	S10(1)D7.1A4	Modify contracts to implement	Proposed		Seiffert	Seiffert
387	S10(1)D7.1M	<b>Milestone:</b> CMS approval of Medicaid SPA or waivers				
388	<b>S10(1)D8</b>	<b>S10(1) Deliverable 8: Plan for increased supportive employment opportunity for consumers</b>	<b>Due 2/28/2005</b>		<b>Medinger</b>	<b>Medinger</b>
389	S10(1)D8A1	Define the target population (primary, secondary)	Completed		Medinger	Medinger
390	S10(1)D8A2	Establish criteria for accessing employment services	Proposed	S10(1)D8A1	Medinger	Medinger
391	S10(1)D8A3	Establish indicators/measures to document expansion	Proposed	S10(1)D8A1 S10(1)D8A2	Harvey	Harvey
392	S10(1)D8A4	Establish baselines	Proposed		Harvey	Harvey
393	S10(1)D8A5	Develop tracking mechanism for employment status (providers)	Proposed		Harvey	Harvey
394	S10(1)D8A6	Provide tracking components to IS (state level, BH and Vocational Rehabilitation)	Proposed		Harvey	Harvey
395	S10(1)D8A7	Adapt marketing campaign of Medical Infrastructure grant to include consumers/providers/advocates for SMI	Proposed		J. Thomas	J. Thomas
396	S10(1)D8A8	Explore and implement policies, policy changes, or strategies that would enable continued medical support for working persons with SMI in NE beyond substantial gainful actual limit of earning	Proposed		Brady	
397	<b>S10(1)D9</b>	<b>S10(1) Deliverable 9: Expanded employment services for target population</b>	<b>Due 6/30/2005</b>	<b>S10(1)D8 S10(1)D9A1</b>	<b>Harvey</b>	<b>Harvey</b>

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398	S10(1)D9A1	Implement plan to expand employment	Proposed	S10(1)D8A1 S10(1)D8A2 S10(1)D8A3	Harvey	Harvey
<b>399</b>	<b>S10(1)D10</b>	<b>S10(1) Deliverable 10: Regional contracts for services between state and Regions</b>	<b>Due 10/31/2004 and annually</b>		<b>Thomas</b>	
400	S10(1)D10Ref	Reference Section 9(2) a,b,c				
401	S10(1)D10A1	Set effective date to start service development / service delivery	Current	S10(1)D1.3	Sorensen	Thomas
402	S10(1)D10A2	Develop contract template for BH Reform	Proposed		Sorensen	Thomas
403	S10(1)D10A3	Develop six Region BH Reform contracts	Proposed	S10(1)D10A2	Sorensen	Thomas
404	S10(1)D10A4	Process six Region BH Reform contracts for signature	Proposed	S10(1)D10A3	Sorensen	Field Reps
<b>405</b>	<b>S10(1)D11</b>	<b>S10(1) Deliverable 11: Contracts or agreements with providers for services not provided through the Regions</b>	<b>Due 4/30/2005</b>		<b>Thomas</b>	
406	S10(1)D11A1	Set effective date to start service development/service delivery	Current		Thomas	
407	S10(1)D11A2	Determine HHSS entity to manage each direct contract	Proposed		Thomas	
408	S10(1)D11A3	Determine the necessity for RFP process	Proposed	S10(1)D11A2	Thomas	
409	S10(1)D11A4	Develop contract or agreement template consistent with HHSS requirements	Proposed	S10(1)D11A3	Thomas	
410	S10(1)D11A5	Determine providers for non-region services	Proposed	S10(1)D11A4	Thomas	
411	S10(1)D11A6	Develop contract or agreement with each provider	Proposed	S10(1)D11A5	Thomas	
412	S10(1)D11A7	Process contract or agreement for signatures	Proposed	S10(1)D11A6	Thomas	
413	S10(1)D11Ref	Reference Section 101: Plan for increased housing opportunities for consumers			Harvey	
<b>414</b>	<b>S10(2)D1</b>	<b>S10(2) Deliverable 1: Expenditures by Regional Centers are managed so sufficient HRC/NRC funds are available to fund community services so commitments are diverted to the community.</b>	<b>Due 12/31/2005</b>		<b>Hanigan</b>	<b>Sorensen</b>
415	S10(2)D1A1	Track expenditures by Regional Center by month	Current		Bouwens	Albrecht Meiler
416	S10(2)D1A2	Move funds from Regional Center to community programs	Current		Hanigan	Albrecht Meiler
<b>417</b>	<b>S10(3)D1</b>	<b>S10(3) Deliverable 1: Notice to reduce or discontinue Regional Center services to Governor and Legislature</b>	<b>Proposed</b>	<b>S10(3)D1A1 - S10(3)D1.2A3</b>	<b>Osterman</b>	<b>Osterman</b>
418	S10(3)D1A1	Identify data (admissions, discharge, and fiscal) required for the notice	Proposed		Hanigan	Sorensen Hartig
419	S10(3)D1A2	Develop notice format	Proposed		Hanigan	Sorensen
420	S10(3)D1A3	Collect the information	Proposed		Hanigan	Sorensen

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421	S10(3)D1A4	Write the notice	Proposed		Hanigan Osterman	Sorensen Hartig
422	S10(3)D1A5	Notify Cabinet, general public, PRO, press releases of briefing	Proposed		Osterman	Bartels
423	S10(3)D1A6	Collect list from BHD of services and capacities for Regional Centers from Implementation Plan for handouts and notification	Proposed	S10(1)D2 S10(3)D1A9	Osterman	Sorensen
424	S10(3)D1A7	Prepare informational packets for briefing	Proposed	S10(3)D1A6	Osterman	Bartels
425	S10(3)D1A8	Contact Clerk of the Legislature and schedule time for hearing room in the Capitol	Proposed	S10(3)D1A7	Bartels	Bartels
426	S10(3)D1A9	Draft, review and send e-mail to senators/legislative fiscal office regarding briefing	Proposed	S10(3)D1A8	Bartels	Engel
<b>427</b>	<b>S10(3)D1.1</b>	<b>S10(3) Deliverable 1.1: Senator Briefings</b>	<b>Proposed</b>	<b>S10(3)D1A5 S10(3)D1</b>	<b>Bartels</b>	
428	S10(3)D1.1A1	Brief Senators	Proposed			
429	S10(3)D1.1A2	Take notes on senators' questions at briefing	Proposed	S10(3)D1.2	Osterman	Atkinson
430	S10(3)D1.1A3	Deliver informational packets to senators that did not attend briefing	Proposed	S10(3)D1.2A1	Bryson Bartels	Bartels
431	S10(3)D1.1A4	Prepare response to senators' questions and provide additional information	Proposed	S10(3)D1.2A2	Osterman	Atkinson Bartels
<b>432</b>	<b>S10(3)D1.2</b>	<b>S10(3) Deliverable 1.2: Format for Governor, Legislature See Section 10(2)</b>	<b>Proposed</b>	<b>S10(3)D1.2A3 S10(3)D1</b>	<b>Osterman</b>	
<b>433</b>	<b>S10(3)D1.3</b>	<b>S10(3) Deliverable 1.3: HHSS Criteria to make determination recommendation to Governor</b>	<b>Due 8/31/2004</b>		<b>Sorensen</b>	
434	S10(3)D1.3A1	Develop measures/indicators	Proposed		Sorensen	Wittmuss
435	S10(3)D1.3A2	Establish baselines	Proposed	S10(3)D1.4A1	Sorensen	Wittmuss
436	S10(3)D1.3A3	Define benchmarks	Proposed	S10(3)D1.4A2	Sorensen	Wittmuss
437	S10(3)D1.3A4	Develop tracking	Proposed	S10(3)D1.4A3	Sorensen	Wittmuss
<b>438</b>	<b>S10(3)D2</b>	<b>S10(3) Deliverable 2: Informational materials for employees, public, media, consumers and providers</b>	<b>Proposed</b>	<b>S10(3)D1</b>	<b>Atkinson</b>	
439	S10(3)D2A1	Identify audiences/stakeholders	Proposed		Atkinson	Atkinson
440	S10(3)D2A2	Develop key messages for each	Proposed		Atkinson	Atkinson
441	S10(3)D2A3	Write letters/memos for each	Proposed		Atkinson	Atkinson
442	S10(3)D2A4	Write and issue news releases	Proposed		Atkinson	
443	S10(3)D2A5	Consider news conferences with Governor and Senator Jensen	Proposed		Atkinson	Atkinson
444	S10(3)D2A6	Update web information for both external and internal (for employees) sites.	Proposed		Atkinson	Bussard
<b>445</b>	<b>S10(4)D1</b>	<b>S10 (4) Deliverable 1: Layoff Plans</b>	<b>Proposed</b>	<b>S10(3)D1</b>	<b>Shanahan</b>	
446	S10(4)D1A1	Present Options to Policy Cabinet on Layoff Framework	Proposed		Shanahan	
447	S10(4)D1A2	Identify Data Needed to Implement the Plans	Proposed		Shanahan	
448	S10(4)D1A3	Make Sure Data in NIS is Accurate	Proposed		Shanahan	Gerner

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449	S10(4)D1A4	Send out Confirmation Notices to Employees Regarding any change in Seniority and Employment History	Proposed		Shanahan	HR Mgrs
450	S10(4)D1A5	Update NIS with Changes to Dates	Proposed		Shanahan	HR Mgrs
451	S10(4)D1A6	Define Classification Series	Proposed		Shanahan	Starr
452	S10(4)D1A7	Determine What Type of Seniority List is Needed and Run	Proposed		Shanahan	Starr Gerner
453	S10(4)D1A8	Draft Layoff Plan(s)	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Starr
454	S10(4)D1A9	Develop Layoff Notices	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Starr
455	S10(4)D1A10	Monitor Vacancy Activity	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Baumbach Gerner
456	S10(4)D1A11	Management Notified of Potential Bumping Impact Prior to Delivery Notices	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Starr Shanahan
457	S10(4)D1A12	Meeting With Union for Notification Purposes	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Starr Shanahan
458	S10(4)D1A13	Deliver Layoff Notices	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	HR Mgrs
459	S10(4)D1A14	Coordinate private employment opportunities	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Starr Baumbach
460	S10(4)D1M	<b>Milestone:</b> DAS Employee Relations Reviews and Approves Contract Plan			Shanahan	
461	S10(4)D1M	<b>Milestone:</b> DAS/State Personnel Reviews & Approves Rules & Regulations Plan			Shanahan	
<b>462</b>	<b>S10(4)D2</b>	<b>S10(4) Deliverable 2: Employee Support Plan(s)</b>	<b>Proposed</b>	<b>S10(3)D1</b>	<b>Shanahan</b>	
<b>463</b>	<b>S10(4)D2.1</b>	<b>S10(4) Deliverable 2.1: General Notification to All Staff About Layoffs</b>	<b>Proposed</b>	<b>S10(3)D1</b>	<b>Shanahan</b>	<b>Starr Shanahan</b>
464	S10(4)D2.1A1	Identify Computer Access in All 24-Hour Facilities	Proposed		Shanahan	Gerner Holman
465	S10(4)D2.1A2	Develop a Tracking System on Affected Employees (Include Supports Available)	Proposed		Shanahan	Johnson Starr
466	S10(4)D2.1A3	Outline Training & Information Supports to Affected Employees	Proposed		Shanahan	Starr Shanahan
467	S10(4)D2.1A4	Enlist Support of Other State Agencies Regarding Job Openings	Proposed		Shanahan	Shanahan
468	S10(4)D2.1A5	Have information prepared for Employees on the Internet and Intranet	Proposed	S10(3)D2	Shanahan	Starr Shanahan
469	S10(4)D2.1A6	Provide information to Employees on Benefits	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Starr Gerner DAS

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470	S10(4)D2.1A7	Identify Team of Human Resource Contacts Who Will Handle Employee Questions	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Shanahan
471	S10(4)D2.1A8	Identify information on Behavioral Health Community-Based programs, knowledge, skills and abilities that are needed. (Workforce Development & HHS). Contact all 6 Regions and do a survey of available BH positions today and anticipated positions.	Proposed	S10(1)D1.1	Shanahan	Starr
472	S10(4)D2.1A9	Survey employees (written or focus groups) regarding needed supports (Workforce Development)	Proposed	S10(1)D2 S10(1)D2A7 S10(3)D1	Shanahan	Howe Starr
<b>473</b>	<b>S10(5)D1</b>	<b>S10(5) Deliverable 1: Plan to Provide Training For HHSS Regional Center Employees Transitioning to State-Operated Community-Based Services</b>	<b>Proposed</b>	<b>S10(3)D1</b>	<b>Shanahan</b>	<b>Lueke</b>
474	S10(5)D1A1	Assess the Level of Discrepancy between Current Skill of Transitioning Employee Compared to Needed Skill Sets	Proposed		Shanahan	Lueke
475	S10(5)D1A2	Identify Required Training Based on Identified Skill Discrepancy	Proposed	S10(5)D1A1	Shanahan	Lueke
476	S10(5)D1A3	Develop Training Curriculum	Proposed	S10(5)D1A2	Shanahan	Lueke
477	S10(5)D1A4	Provide Required Training	Proposed	S10(5)D1A3	Shanahan	Lueke
478	S10(5)D1A5	Evaluate Training and Post-Training Skills	Proposed	S10(5)D1A4	Shanahan	Lueke
<b>479</b>	<b>S10(6)D1</b>	<b>S10(6) Deliverable 1: Notice of 20% occupancy to Governor and Legislature</b>	<b>Proposed</b>	<b>S10(6)D1.1 - S10(6)D1.1A7 S10(3)D1</b>	<b>Atkinson</b>	<b>Atkinson</b>
480	S10(6)D1Ref	See Section 101 Deliverable 1				
481	S10(6)D1Ref	See Section 6(1e) Deliverable 2				
482	S10(6)D1A1	Write Notice	Proposed			
<b>483</b>	<b>S10(6)D1.1</b>	<b>S10(6) Deliverable 1.1: Senator Briefings</b>	<b>Proposed</b>	<b>S10(6)D1.1A2 S10(3)D1</b>	<b>Bartels</b>	
484	S10(6)D1.1A1	Brief Senators	Proposed			
485	S10(6)D1.1A2	Contact Clerk of the Legislature and schedule time for hearing room in the Capitol	Proposed	S10(6)D1.1A3	Bartels	Bartels
486	S10(6)D1.1A3	Draft, review and send e-mail to senators/legislative fiscal office regarding briefing	Proposed	S10(6)D1.1A1	Bartels	Engel
487	S10(6)D1.1A4	Prepare informational packets for briefing	Proposed	S10(6)D1.1A4	Osterman	Atkinson
488	S10(6)D1.1A5	Notify Cabinet, general public, PRO, press releases of briefing	Proposed			
489	S10(6)D1.1A6	Take notes on senators' questions at briefing	Proposed	S10(6)D1.1	Osterman	Atkinson
490	S10(6)D1.1A7	Deliver informational packets to senators that did not attend briefing	Proposed	S10(6)D1.1A5	Bartels	Bartels
491	S10(6)D1.1A8	Prepare response to senators' questions and provide additional information	Proposed	S10(6)D1.1A6	Osterman	Atkinson

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492	S10(6)D1.1M	<b>Milestone:</b> Executive Board approves the transfer of all remaining patients at Regional Center and ceases operation of the Regional Center				
<b>493</b>	<b>S10(6)D1.2</b>	<b>S10(6) Deliverable 1.2: Informational materials for employees, public, media, consumers and providers</b>	<b>Proposed</b>	<b>S10(3)D1</b>	<b>Atkinson</b>	<b>Atkinson</b>
494	S10(6)D1.2A1	Identify audiences/stakeholders	Proposed		Atkinson	Atkinson
495	S10(6)D1.2A2	Develop key messages for each	Proposed		Atkinson	Atkinson
496	S10(6)D1.2A3	Write letters/memos for each	Proposed		Atkinson	Atkinson
497	S10(6)D1.2A4	Write and issue news releases	Proposed		Atkinson	Atkinson
498	S10(6)D1.2A5	Consider new conferences with Governor and Senator Jensen	Proposed		Atkinson	Atkinson
499	S10(6)D1.2A6	Update web information for both external and internal (for employees) sites.	Proposed		Atkinson	Bussard
<b>500</b>	<b>S10(6)D2</b>	<b>S10(6) Deliverable 2: Regional Center Assessment Tool</b>	<b>Due 7/31/2004</b>		<b>Shaffer</b>	<b>Shaffer</b>
501	S10(6)D2A1	Select tool or tools to be implemented	Completed		Shaffer	Shaffer
502	S10(6)D2A2	Develop protocols for administering tool and communicating results	Current		Shaffer	Shaffer
503	S10(6)D2A3	Identify training needs to administer tool	Current		Shaffer	Shaffer
504	S10(6)D2A4	Identify staff to administer tools, i.e. transition coordinators?	Current		Shaffer	Shaffer
505	S10(6)D2A5	Determine information system needs to capture & communicate data	Current		Shaffer	Shaffer Gamet
<b>506</b>	<b>S10(6)D3</b>	<b>S10(6) Deliverable 3: Contracts with Transition Coordinators and Project Manager</b>	<b>Due 8/31/2004</b>		<b>Sorensen</b>	
507	S10(6)D3A1	Develop responsibilities/expectations for Transition Coordinators	Current		Sorensen	Thomas
508	S10(6)D3A2	Develop responsibilities/expectations for Transition Project Manager	Current		Sorensen	Thomas
509	S10(6)D3A3	Develop contracts for coordinators/manager	Proposed	S10(6)D3A1 S10(6)D3A2	Sorensen	Thomas
510	S10(6)D3A4	Advertise, if necessary, for contractors	Proposed	S10(6)D3A3	Sorensen	Thomas
511	S10(6)D3A5	Develop screening tool	Proposed	S10(6)D3A4	Sorensen	Thomas
512	S10(6)D3A6	Develop interviewing tool	Proposed	S10(6)D3A5	Sorensen	Thomas
513	S10(6)D3A7	Screen applicants	Proposed	S10(6)D3A6	Sorensen	Thomas
514	S10(6)D3A8	Select interview team	Proposed	S10(6)D3A7	Sorensen	Thomas
515	S10(6)D3A9	Conduct/score interview	Proposed	S10(6)D3A8	Sorensen	Thomas
<b>516</b>	<b>S10(6)D4</b>	<b>S10(6) Deliverable 4: Transition Team Trained</b>	<b>Due 9/30/2005</b>		<b>Thomas</b>	
517	S10(6)D4A1	Develop training curriculum/materials	Proposed		Thomas	
518	S10(6)D4A2	Select trainers	Proposed	S10(6)D4A1	Thomas	
519	S10(6)D4A3	Arrange training sessions	Proposed	S10(6)D4A2	Thomas	
520	S10(6)D4A4	Train Transition Team members and Regional Center staff	Proposed	S10(6)D4A3	Thomas	
<b>521</b>	<b>S10(6)D5</b>	<b>S10(6) Deliverable 5: All consumers at the Regional Centers transitioned to community services</b>	<b>Proposed</b>		<b>Hanigan</b>	
522	S10(6)D5A1	Determine service needs of each consumer at HRC/NRC	Proposed	S10(6)D2	Hanigan	Shaffer

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523	S10(6)D5A2	Authorize consumers for community service needed	Proposed	S10(6)D5A1	Hanigan	Shaffer
524	S10(6)D5A3	Identify provider to deliver services for each consumer	Proposed	S10(6)D5A2	Hanigan	Shaffer
525	S10(6)D5A4	Transfer consumer to service provider	Proposed	S10(6)D5A3	Hanigan	Shaffer
526	S10(6)D5A5	Track consumers moved to community services	Proposed	S10(6)D5A4	Hanigan	Shaffer
<b>527</b>	<b>S11D1</b>	<b>S11 Deliverable 1: Allocation plan for distribution of funds to the Regional Behavioral Health Authorities (RBHAs)</b>	<b>Due 7/31/2004 and annually</b>		<b>Sorensen</b>	
528	S11D1Ref	Follow action steps in Section 10(1)	Current	S10(1)D1.5A4	Sorensen	
529	S11D1A1	Policy Cabinet/Administrator approves plan	Current	S10(1)D1.6	Sorensen	Thomas
530	S11D1A2	Develop a communications plan	Current		Osterman	
531	S11D1A3	Reach an understanding with the Regions	Current		Raymond	Sorensen
532	S11D1M	<b>Milestone:</b> Final approval from Policy Cabinet and release			Policy Cabinet	Thomas
<b>533</b>	<b>S11D2</b>	<b>S11 Deliverable 2: Integrated budget</b>	<b>Due 3/31/2005</b>		<b>Bouwens</b>	
534	S11D2A1	Assign the source (LOCUS of responsibility)	Completed		Policy Cabinet	
535	S11D2A2	Identify all areas where BH spending is occurring in HHSS - see Section 4(11)	Proposed		Bouwens	Ransdell Collins
536	S11D2A3	Identify all sources of revenue and restrictions	Proposed		Bouwens	Collins Ransdell
537	S11D2A4	Draft the budget	Completed	S6.1(b)D1A2	Bouwens	Pope
538	S11D2A5	Policy Cabinet/Administrator approved budget	Completed		Bouwens	Bouwens Sorensen
539	S11D2M	<b>Milestone:</b> Final approval of Budget from Policy Cabinet			Policy Cabinet	
540	S11D2A6	Present Budget to the Stakeholders	Proposed		Policy Cabinet	
<b>541</b>	<b>S11D3</b>	<b>S11 Deliverable 3: Behavioral Health Services</b>	<b>Duplicates S6(1c)D1</b>			
542	S11D3Ref	Refer to Section 6.1(c)D1				
<b>543</b>	<b>S11D4</b>	<b>S11 Deliverable 4: Information regarding number of people served/by service/by cost</b>	<b>Due 9/30/2004</b>		<b>Sorensen Hanigan Division</b>	
544	S11D4A1	Develop reporting format	Current		Sorensen	
545	S11D4A2	Develop report	Proposed		Sorensen	
<b>546</b>	<b>S13-16D1</b>	<b>S13-16 Deliverable 1: Recommendation on committee members for State Advisory Committees on Mental Health Services, Substance Abuse Services, and Problem Gambling and Addiction Services</b>	<b>Completed</b>		<b>Sorensen</b>	
547	S13-16D1A1	Review lists of current committee members	Completed		Sorensen	
548	S13-16D1A2	Determine rationale for recommendations to Governor's Office	Completed		Sorensen	
549	S13-16D1A3	Make recommendation to Governor's office	Completed		Sorensen	



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550	S13-16D1M	<b>Milestone:</b> Appointment of committee members for each committee				
<b>551</b>	<b>S13-16D2</b>	<b>S13-16 Deliverable 2: Draft document of by-laws</b>	<b>Due 7/31/2004</b>		<b>Sorensen</b>	
552	S13-16D2A1	Review existing by-laws and statutory requirements	Current		Sorensen	Powers
553	S13-16D2A2	Draft by-law language	Current		Sorensen	Powers
554	S13-16D2A3	Review and approve draft by-laws	Proposed		Sorensen	Powers
555	S13-16D2A4	Submit draft bylaws to respective committees	Proposed		Sorensen	Powers
<b>556</b>	<b>S13-16D3</b>	<b>S13-16 Deliverable 3: List of staff assigned to support council and committees</b>	<b>Completed</b>		<b>Sorensen</b>	
557	S13-16D3A1	Develop list of staff assignments	Completed		Sorensen	
<b>558</b>	<b>S13-16D4</b>	<b>S13-16 Deliverable 4: Organization meeting arrangements (BH Council and subcommittees)</b>	<b>Due 7/31/2004</b>	<b>S11D2A5 S13-16D2 S13-16D3</b>	<b>Sorensen</b>	
559	S13-16D4A1	Prepare news release for first meeting	Proposed		Sorensen	Atkinson
560	S13-16D4A2	Identify meeting time and place	Current	S13-16D4A1	Sorensen	Brandt
561	S13-16D4A3	Develop proposed agenda	Proposed	S13-16D4A2	Sorensen	Harvey
562	S13-16D4A4	Publish public notice	Proposed	S13-16D4A3	Sorensen	Brandt
563	S13-16D4A5	Make travel and lodging arrangements for committee members	Proposed	S13-16D4A4	Sorensen	Kucera Alm
564	S13-16D4A6	Reimburse committee members for expenses	Proposed	S13-16D4A5	Sorensen	Kucera Alm
565	S13-16D4M	<b>Milestone:</b> Organizational meetings for each group			Sorensen	
<b>566</b>	<b>S13-16D5</b>	<b>S13-16 Deliverable 5: Status report to Oversight Commission which includes activities of committees and selection of council members</b>	<b>Due 12/31/2005</b>		<b>Sorensen Atkinson</b>	<b>Thomas Powers Christensen Harvey</b>
567	S13-16D5A1	Report activities supported by staff regarding committees	Current		Sorensen Atkinson	Thomas Wittmuss
<b>568</b>	<b>S17D1</b>	<b>S17(1) Deliverable 1: Integration Plan of Gamblers Assistance Program (GAP) into the Division of Behavioral Health Services</b>	<b>Due 7/31/2004</b>		<b>Christensen</b>	
569	S17D1A1	Define integration as it applies to the GAP as mandated in LB1083	Current	S6.1(b)D1A1	Christensen	
570	S17D1A2	Identify components of GAP that require integration and those that do not	Current	S6.1(b)D1A1	Christensen	
571	S17D1A3	Identify measures of GAP integration to behavioral health services	Current	S6.1(b)D1A1	Christensen	
<b>572</b>	<b>S17D2</b>	<b>S17(1) Deliverable 2: GAP Budget</b>	<b>Due 7/31/2004</b>		<b>Christensen</b>	
573	S17D2A1	Review existing funding priorities and allocation process	Current		Christensen	
574	S17D2A2	Collect stakeholder input to the current process	Proposed		Christensen	
575	S17D2A3	Gain approval of Advisory Committee on funding priorities and allocation process	Proposed		Christensen	
576	S17D2A4	Review budget and revise as necessary	Proposed		Christensen	
577	S17D2A5	Develop contracts in agreement with budget process (GAP)	Proposed		Christensen	

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578	S17D3	<b>S17(1) Deliverable 3: Reimbursement process for services (GAP)</b>	<b>Due 7/31/2004</b>		<b>Christensen</b>	
579	S17D3A1	Review current rates, services and financial eligibility policies (GAP)	Current			
580	S17D3A2	Obtain stakeholder input into the policies (GAP)	Proposed			
581	S17D3A3	Revise policies consistent with stakeholder input and Division of Behavioral Health policies developed as a result of LB1083 (GAP)	Proposed		Christensen	
582	S17D3A4	Obtain input from advisory committee on any revisions to existing policy (GAP)	Proposed		Christensen	
583	S17D3A5	Policy Cabinet/Administrator approves reimbursement process	Proposed		Christensen	
584	S21D1	<b>S21 Deliverable 1: Training Packages</b>	<b>Due 8/15/2004</b>		<b>Thomas</b>	
585	S21D1A1	Develop training package	Current			
586	S21D1.1	<b>S21 Deliverable 1.1: Training Package for Mental Health Board (MHB)</b>	<b>Proposed</b>	<b>S21D2</b>	<b>Thomas</b>	
587	S21D1.1A1	Train MHB with regard to the definition of mental illness – Section 27	Proposed	S21D1	Thomas	
588	S21D1.1A2	Train MHB on definition of substance dependent – Section 33	Proposed	S21D1	Thomas	
589	S21D1.1A3	Train MHB on immunity - Section 35(1)	Proposed	S21D1	Thomas	
590	S21D1.1A4	Train MHB on inpatient commitment to HHSS – Section 45(4)	Proposed	S21D1	Thomas	
591	S21D1.1A5	Train MHB on mandatory medication – Section 79(3)	Proposed	S21D1	Thomas	
592	S21D1.1A6	Train MHB on waiving rights	Proposed	S21D1	Thomas	
593	S21D1.1A7	New warrant forms for commitments – Section 47	Proposed		Thomas	
594	S21D1.2	<b>S21 Deliverable 1.2: Training Package for Emergency Protective Custody (EPC) Centers</b>	<b>Proposed</b>	<b>S21D2</b>	<b>Thomas</b>	
595	S21D1.2A1	Train EPC Centers – Section 46(2)	Proposed	S21D1	Thomas	
596	S21D2	<b>S21 Deliverable 2: Consumer group input to develop training - Section 36(1)</b>	<b>Due 8/15/2004</b>		<b>Sorensen Thomas</b>	
597	S21D2A1	Send training packages to consumer groups for feedback	Proposed			
598	S101D1	<b>Section 101 Deliverable 1: System for matching SMI Consumers in Independent Housing (consumer/provider/landlord)</b>	<b>Due 12/31/2004</b>	<b>S10(1)D4 S101D1M</b>	<b>Harvey</b>	
599	S101D1A1	Determine supports and types of services to be made available to housing. (step 1) (Comm Svcs)	Current		Harvey	
600	S101D1A2	BH Services are authorized for eligible consumers (Comm Svcs)	Current	S101D1A1	Harvey	
601	S101D1A3	Eligible consumers with MH Supports are matched with rental assistance	Proposed	S101D1A2	Harvey	
602	S101D1A4	Assign responsibility to staff	Proposed		Harvey	

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603	S101D1M	<b>Milestone:</b> NIFA Database on affordable housing	Completed			
604	S101D1M	<b>Milestone:</b> DED Establishes Rental Assistance for adults with SMI				
605	S101D2A5	Train Community Support Workers on accessing affordable housing	Proposed		Harvey	
<b>606</b>	<b>S101D2</b>	<b>Section 101 Deliverable 2: Recommendations to DED</b>	<b>Completed</b>		<b>Harvey</b>	
<b>607</b>	<b>S101D2.1</b>	<b>Section 101 Deliverable 2.1: Recommendations on system for delivering rental assistance to persons with SMI (short term)</b>	<b>Completed</b>		<b>Harvey</b>	
<b>608</b>	<b>S101D2.2</b>	<b>Section 101 Deliverable 2.2: Recommendation on use of \$2 million for affordable housing for persons with SMI (long-term)</b>	<b>Completed</b>		<b>Harvey</b>	
609	S101D2.2A1	Assess existing federal state affordable housing programs	Completed		Harvey	
610	S101D2.2A2	Assess affordable housing needs	Completed		Harvey	
611	S101D2.2A3	Assess available affordable housing	Completed		Harvey	
612	S101D2.2A4	Formulate recommendation	Completed		Harvey	
613	S101D2.2A5	Write recommendation	Completed		Harvey	
614	S101D2.2A6	Determine supports and types of services to be made available to housing.	Completed		Harvey	
615	S101D2.2A7	Put Hanna:Keelan Study on HHSS Web Site	Completed		Harvey	
<b>616</b>	<b>S101D3</b>	<b>Section 101 Deliverable 3: Housing First Policy</b>	<b>Due 7/31/2004</b>	<b>S101D1</b>	<b>Harvey</b>	
617	S101D3A1	Write Policy	Current	S101D1	Harvey	
618	S101D3A2	Review Policy	Proposed		Harvey	